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Proposed Attorneys for Debtor  
Pinnacle Foods of California, LLC

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF CALIFORNIA  
FRESNO DIVISION

In re	CASE NO.: 2024-11015
Pinnacle Foods of California, LLC,	DC No.: MJB-2
	Chapter 11 (Subchapter V)
	Date: April 24, 2024
	Time: 11:30 a.m.
	Place: 2500 Tulare Street, Suite 2501
Debtor-in-Possession.	Fresno, CA 93721
	Judge: Hon. René Lastreto II

EXHIBITS TO MOTION FOR AUTHORITY TO USE CASH COLLATERAL

Exh.	Description	Pages
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Dated: April 23, 2024	LAW OFFICES OF MICHAEL JAY BERGER
	By: <u>/s/ Michael Jay Berger</u>
	Michael Jay Berger
	Sofya Davtyan
	Proposed Attorneys for Debtor
	Pinnacle Foods of California, LLC

**EXHIBIT-A**

<b>10-DAY EMERGENCY BUDGET FOR PINNACLE FOODS, CALIFORNIA QSR, AND TYCO</b>	
<b>Income</b>	<b>10-Day Estimate</b>
Sales Revenue (Combined - All Entities)	\$ 350,000
Funds In Bank Accounts (Combined - All Entities)	\$ 330,000
<b>TOTAL INCOME</b>	<b>\$ 680,000</b>

<b>Expenses</b>	
<b>California QSR:</b>	<b>10-Day Estimate</b>
Food suppliers (US Foods & Freund Bakery)	\$ 125,000
Point of Sale/software provider (NCR)	\$ 10,000
Payroll (next submission due May 1 <sup>st</sup> )	\$ 155,000
Maintenance & Repair (Misc vendors & suppliers)	\$ 10,000
Rent (rent payments due May 1 <sup>st</sup> )	\$ 1,795
Insurance premiums, general & WC policies	\$ 19,000
Misc (gasoline, office & restaurant supplies, subscriptions, etc)	\$ 8,000
Merchant fees (credit card merchant accounts)	\$ 6,000
Royalties (Popeyes Louisiana Kitchen)	\$ 45,000
Utilities	\$ 50,000
Employee Food-handlers cards (\$15 each x 150)	\$ 2,250
<b>Total</b>	<b>\$ 429,795</b>
<b>Pinnacle Foods:</b>	
Payroll (next submission due May 1 <sup>st</sup> )	\$ 25,000
Automobile & travel	\$ 3,500
Rent (rent payments due May 1 <sup>st</sup> for 6 Popeyes restaurants)	\$ 45,000
<b>Total</b>	<b>\$ 73,500</b>
<b>Tyco Group:</b>	
Rent (rent payments due May 1 <sup>st</sup> )	\$ 8,100
Utilities	\$ 10,000
<b>Total</b>	<b>\$ 18,100</b>

<b>TOTAL EXPENSES (ALL ENTITIES)</b>	<b>\$ 521,395</b>
<b>NET INCOME (ALL ENTITIES)</b>	<b>\$ 158,605</b>

**EXHIBIT-B**

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Judge: Hon. René Lastreto II

**ORDER ON MOTION FOR AUTHORITY FOR INTERIM USE OF CASH  
COLLATERTAL**

At Fresno, in the Eastern District of California.

The hearing on Debtor's Motion for Authority to Use Cash Collateral ("Motion") duly came on for hearing before the Court on April 24, 2024 at 11:30 a.m. At the hearing appearances was entered by Michael Jay Berger for the Debtor. Other appearances are as of the record.

Prior to the hearing the Court received and reviewed the Motion for Authority to Use Cash Collateral and the supporting documents.

The Court, having fully considered the matter and finding use of the subject

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1 cash collateral is for and in the best interests of the estate, and good cause appearing,

2 NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND  
3 DECREED as follows:

- 4 1. The Motion is granted.
- 5 2. The Debtor is permitted to use cash collateral on an interim basis in  
6 accordance with the budget attached to Debtor's Motion for the Subject  
7 Period.
- 8 3. As adequate protection for the Debtor's use of cash collateral, Secured  
9 Creditors shall have replacement liens in the Debtor's pre and post-petition  
10 assets of the same type and validity as are subject to valid pre-petition liens  
11 and security interest and with the same priority as the pre-petition liens and  
12 security interests.
- 13 4. The Secured Creditors liens upon, and security interests in, the  
14 replacement collateral shall be perfected without any other act or filing  
15 upon entry of this Order.
- 16 5. All rights to assert the protections and benefits of § 506 and 552 are  
17 preserved.
- 18 6. A continued hearing on the Motion will be held on \_\_\_\_\_, 2024 at  
19 \_\_\_\_\_ a.m./p.m.

20  
21  
22 IT IS SO ORDERED.

23  
24  
25  
26 Dated:

27 Hon. René Lastreto II  
28 Judge of the United States Bankruptcy Court

**EXHIBIT-C**



Business

UCC

UNIFORM COMMERCIAL CODE

Login

# UCC Search

UCC Documents have been processed through: 04/15/2024

**Disclaimer:** This tool allows you to search the California Secretary of State's Uniform Commercial Code database for abstracts of information for lien notices that have been filed with this office. The UCC Search is updated as documents are filed. The data provided is not a complete or certified record.

Pinnacle Foods of California, LLC

Advanced ▾

Results: 3

UCC Type	Debtor Information	File Number	Secured Party Info	Status	Filing Date	Lapse Date
	PINNACLE FOODS OF CALIFORNIA LLC - FRESNO, CA	197696883067	BYLINE BANK - BROOKFIELD, WI	Lapsed	02/08/2019	02/08/2024
	PINNACLE FOODS OF CALIFORNIA LLC - FRESNO, CA	U200023250723	SIGNATURE FINANCIAL AND LEASING LLC - MELVILLE, NY	Active	10/02/2020	10/02/2025
	PINNACLE FOODS OF CALIFORNIA LLC - FRESNO, CA	U230076283938	CORPORATION SERVICE COMPANY, AS REPRESENTATIVE - SPRINGFIELD, IL	Active	10/27/2023	10/27/2028